

Ernst & Young LLP 1 More London Place London SE1 2AF Tel: +44 20 7951 2000 Fax: +44 20 7951 1345 ey.com

29 April 2022

The Board of Directors 888 Holdings plc Suite 601 / 701 Europort Europort Road Gibraltar

Dear Ladies and Gentlemen

We hereby give our consent to the inclusion in the combined Circular and Prospectus dated 29 April 2022 issued by 888 Holdings plc (the "Document") of our letter relating to the pro forma net assets as at 31 December 2021 and pro forma income statement for the year ended 31 December 2021 and the references to our name in the form and context in which they are included, as shown in the enclosed proof of the Document which we have signed for identification.

We also hereby authorise for the purpose of the Document the contents of the letter referred to above which are included in the Document for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f) and item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980.

Yours faithfully

ERNST & YOUNG LLP

Ernst & Young LLP